



INVTRONDAO

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PAPER

ABSTRACT

Decentralized venture funding:
Empower startups and investors
via blockchain-powered DAO
governance and transparent,
community-driven capital.

Malek Almsaddi

Founder

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INVTRON DAO – WE FIND AND FUND THE NEXT UNICORN

EXECUTIVE SUMMARY

Invtron DAO is a **pioneering blockchain-based investment platform** that bridges the gap between crowdsourced funding and startups needing capital. It leverages the collective intelligence of a community of contributors to **invest collectively in high-potential projects**. Through a decentralized decision-making process, Invtron DAO empowers its token-holding members to democratically select and fund innovative startups they believe deserve support.

Startups often struggle to obtain funding through traditional means (such as bank loans or venture capital), and many promising ideas fail to materialize due to a lack of financing. Simultaneously, many individual investors (especially non-accredited or small investors) find it difficult to access early-stage investment opportunities. Invtron DAO addresses both sides of this issue: it enables startups to pitch directly to a community of micro-investors, and it allows those investors to **pool resources and share in the success** of vetted projects. The platform's use of blockchain ensures **transparency, security, and accountability** in this process, fostering trust among participants.

By facilitating direct connections between startups and a diverse pool of contributors, Invtron DAO creates a new, **streamlined funding cycle** that was not previously possible. This innovative approach has the potential to drive economic growth by supporting a wide range of projects with meaningful impact. In summary, Invtron DAO offers a **game-changing, decentralized investment model** that benefits startups (through easier access to funding) and investors (through inclusive participation in venture opportunities), while revolutionizing traditional crowdfunding and venture funding paradigms.

PROBLEM STATEMENT

CHALLENGES FOR STARTUPS: Startups face significant hurdles when starting or expanding their business, primarily in securing funding for their ideas. Conventional financing avenues can be limited: banks are often reluctant to lend to unproven ventures, and pitching to venture capitalists or angel investors is highly competitive and time-consuming. Many great ideas do not progress due to these funding obstacles. The process of raising capital traditionally involves extensive networking, convincing gatekeepers, and overcoming bureaucratic red tape. This slow and inefficient system means

that **early-stage companies with high potential may fail simply for lack of access to capital.**

CHALLENGES FOR INVESTORS: On the other side, investors—especially retail or smaller contributors—struggle to find and participate in promising early-stage investments. Before the advent of blockchain crowdfunding, only accredited investors or those with substantial means could invest in startups or IPOs. Although Initial Coin Offerings (ICOs) emerged as a way for anyone to invest in new projects by buying project tokens, ICOs have brought their issues: a significant number of ICOs have suffered from **fraudulent activity, lack of accountability, and high risk**, resulting in lost funds and mistrust among investors. Furthermore, typical ICOs and crowdfunding campaigns require investors to evaluate individual projects one by one, which can be overwhelming and risky without expert guidance. Investors face **information asymmetry and difficulty in due diligence**, often investing with incomplete knowledge and little protection. All these problems deter potential contributors and limit the flow of funds to genuinely promising startups.

In summary, the current landscape of startup financing is fragmented and fraught with inefficiencies. **Startups** often can't get the funding they need to launch or grow, and **investors** (especially small-scale supporters) lack a safe and effective mechanism to discover and back those startups. There is a clear need for a new approach that mitigates risks (like fraud and failure) and aligns the interests of both startups and investors transparently.

SOLUTION OVERVIEW

Invtron DAO's platform is the proposed **solution to the above challenges**, introducing a **decentralized investment ecosystem** that aligns the interests of startups and contributors. At its core, Invtron DAO enables a **collective venture capital model** powered by blockchain:

- **DEMOCRATIZED ACCESS:** Invtron DAO opens startup investing to a broad community. Anyone holding the Invtron token can become a contributor and partake in investment decisions, regardless of their background or the size of their contribution. This creates a large pool of small contributors whose combined resources can fund projects at scale, essentially **democratizing early-stage investing**.
- **CROWD DUE DILIGENCE:** The platform leverages the **wisdom of the crowd as a 3rd layer of due diligence** and expert vetting to select investments. Rather than a single venture capitalist deciding, Invtron DAO uses a community-driven process (detailed in the Governance and Investment Mechanism sections) where proposals are evaluated by elected experts ("Endorsers") and then put to a token-holder vote. This collective

decision-making process, enhanced by structured due diligence, increases the likelihood of backing solid projects and **mitigates the risk** of fraud or failure. The blockchain records votes and decisions immutably, ensuring transparency and trust in the process.

- **ONE-TIME FUND, MULTIPLE INVESTMENTS:** Invtron DAO introduces what we call the **Decentralized Investment Approach (DIA)** – contributors invest funds into the DAO’s native token *once* (for example, during an initial token sale of Invtron DAO or obtain it from a cryptocurrency exchange), rather than repeatedly funding individual projects. The DAO then will mint its native token and use it as payment to finance startup projects over time as approved by the community. This approach means **startups don’t each have to run their fundraising campaigns**; they can tap into the DAO’s ecosystem if the community approves their project. For investors, it means after their initial contribution, they automatically have exposure to a portfolio of projects chosen by the DAO, rather than having to pick and choose startups continuously. This **streamlined funding cycle** was not previously possible in traditional crowdfunding models.
- **BLOCKCHAIN SECURITY AND AUTOMATION:** The solution relies on blockchain smart contracts to automate key aspects of the investment process. Smart contracts govern the token issuance, voting, and fund distribution. This eliminates intermediaries and ensures that **rules are enforced transparently**: e.g., funds are only released to startups if voting thresholds are met, and investment returns (if any) are handled according to predefined rules (such as using profits to buy back tokens, as described later in Tokenomics). The use of an **ERC-20 standard token** or similar token model (the Invtron token) means the system is built on reliable, widely-used blockchain infrastructure (for instance, Ethereum or compatible networks). Smart contracts also allow continuous operation of the DAO without centralized control, embodying the “autonomous” nature of the organization.
- **TRANSPARENCY AND ACCOUNTABILITY:** All proposals, votes, and funding transactions on Invtron DAO are recorded on the blockchain ledger, visible for the community to audit. This level of transparency builds trust—contributors can see exactly how decisions are made and how funds are used. Additionally, Invtron DAO’s governance model (with community-elected Endorsers and an E-CEO) ensures there are accountable individuals or committees responsible for carrying out due diligence and interfacing with the legal world (more details in Governance section). By having clearly defined roles and processes, the platform encourages **responsible conduct** and **long-term sustainability** of the investment ecosystem.

In essence, Invtron DAO’s solution is a **holistic platform** that combines crowdfunding, venture capital, and blockchain governance. It reduces the friction and barriers in startup funding: Startups gain a direct channel to a vast community of investors and guidance through the due diligence process, while investors gain a voice in selecting projects and a diversified, managed approach to startup investing. This model aims to **reduce risk, increase success rates**, and foster a thriving environment where innovation can be funded more efficiently. By harnessing

blockchain technology and community governance, Invtron DAO stands to revolutionize how entrepreneurs and investors come together, making the funding process more inclusive, transparent, and effective.

TECHNICAL ARCHITECTURE

Invtron DAO's platform is built on a robust technical architecture that blends **blockchain smart contracts with a user-friendly application layer**. At a high level, the system comprises multiple components working together to ensure seamless operation:

- **SMART CONTRACTS (ON-CHAIN LAYER):** At the core of the architecture are smart contracts deployed on the blockchain (Ethereum or an Ethereum-compatible network, since the Invtron token is ERC-20). These contracts handle critical logic such as token issuance, transfer, and burning; proposal submissions; vote casting and tallying; and fund disbursement to projects. For example, when a startup's project is approved by the community vote, a smart contract automatically triggers the release of the allocated funding from the DAO's treasury to that startup (subject to milestones or conditions coded in). The smart contracts enforce **security and immutability** – once rules are set (like voting quorums or token lock-up periods), they cannot be arbitrarily changed without community consensus, protecting the integrity of the system.
- **WEB PLATFORM / DAPP (APPLICATION LAYER):** Invtron DAO provides a web-based decentralized application (DApp) that serves as the interface for all users (startups, endorsers, and investor contributors). This platform includes dashboards and forms for startups to **submit funding proposals**, including business plans, milestones, and token offerings if any. For contributors, the DApp provides a **governance portal** where they can review project proposals, see Endorsers' due diligence reports, and cast votes on whether to fund projects. The interface also shows real-time data from the blockchain, such as voting progress, the status of the DAO's fund pool, and personal token holdings and Voting Value (explained in Governance). This user-friendly layer abstracts away the complexity of interacting directly with smart contracts – users can, for instance, click a "UpVote or DownVote" button, and the DApp will securely trigger the corresponding blockchain transactions via their crypto wallet.
- **AUTHENTICATION & WALLET INTEGRATION:** Because Invtron DAO is decentralized, users maintain control of their funds and identity via their crypto wallets (e.g. MetaMask or similar). The platform integrates wallet authentication – when users log in, they do so by connecting their wallet. This wallet is used to hold their Invtron tokens and to sign transactions (such as votes or funding contributions) on the blockchain. **Private keys are never handled by Invtron DAO's servers**, preserving security; instead, transactions are signed locally by the user's device/wallet. This means the architecture relies on the security of proven cryptographic standards for identity and authorization.

- **OFF-CHAIN DATA AND ORACLES:** Some aspects of the platform's operation may involve off-chain data. For example, while voting results and fund flows are on-chain, the actual *content* of a startup's proposal (pitch documents, due diligence findings) might be stored off-chain for efficiency (possibly on decentralized storage like IPFS or a secure database) and referenced by the smart contract. Invtron might use oracles or APIs to bring in external data if needed – for instance, to fetch current exchange rates for the native token. The architecture ensures that any critical off-chain information that affects on-chain decisions is fed through reliable oracle mechanisms to maintain trust.
- **SECURITY AND AUDIT:** The smart contract code underpinning Invtron DAO is planned to undergo thorough **security audits**. The architecture includes safeguards against common vulnerabilities (like reentrancy or integer overflow). Additionally, the platform enforces role-based permissions (for example, only real time elected active Endorsers can submit due diligence reports on-chain, only the E-CEO's address might have permission to execute certain administrative functions like initiating funding release). All these measures are embedded to ensure the **platform is reliable and secure for users**.

In summary, Invtron DAO's technical architecture is a **three-tier system**: a blockchain layer of self-executing smart contracts, an application layer that users interact with, and supporting off-chain services for data and security. This design choice marries the trustlessness and transparency of blockchain with the usability of modern web platforms, ensuring that participants can easily engage in the DAO while being confident that the underlying system is enforcing rules fairly and automatically. The result is a decentralized platform that is both powerful and accessible, enabling Invtron DAO to operate as a **fully functional investment ecosystem on the blockchain**.

GOVERNANCE

Invtron DAO's governance model is **decentralized yet structured**, assigning specific roles and responsibilities to community members to ensure effective decision-making. The governance is designed to encourage broad participation from token holders while also leveraging expert knowledge for vetting projects. The key components of the governance structure are the **token holders (the community), the Endorsers, and the E-CEO**, each with distinct roles:

- **TOKEN HOLDERS (COMMUNITY):** Anyone who holds Invtron DAO tokens is a member of the community with the right to participate in governance. Each token holder can vote on platform decisions such as which startup projects receive funding, and they also vote to elect the governance representatives (Endorsers and the E-CEO). The influence of a token holder's vote is generally proportional to their stake (see *Voting Value* below). By

distributing tokens widely, Invtron DAO ensures that **governance power is decentralized** among many participants rather than concentrated. Token holders are the ultimate decision-makers for funding proposals – no project gets funded without achieving the required voting value of the community. This gives investors a direct say in how the DAO is allocating funds. Token holders are encouraged to stay informed and engage in discussions about proposals on community forums or within the platform, embodying the principle of governance by the “wisdom of the crowd.”

- **ENDORSERS (ELECTED ANALYSTS):** Endorsers are a set of community-elected members who serve as **due diligence experts and project evaluators**. They are essentially an **investment committee chosen by the DAO**. Endorsers are elected by token holders (each token holder can vote for one Endorser candidate at a time and can change their vote at any time). Once elected, Endorsers have the responsibility to **research and vet startup proposals** that are submitted to the platform. For each project, an Endorser (or a team of them) will perform a thorough analysis – examining the startup’s business model, team, market, and technical feasibility. They then compile a due diligence report and a recommendation (for or against funding) and present these findings to all the Endorsers for voting, and if the majority of endorsers approved it, it will move to E-CEO final decision. Endorsers have special permissions on the platform: they can access proposal details, request additional information from startups, and submit their reports to the E-CEO. Endorsers are **accountable to the community** – they typically hold their position in real-time elections and can be replaced if the community loses confidence in their judgment. They will also be required to stake tokens. In short, Endorsers act as trusted **filters and advisors** for the DAO, helping to ensure only credible and promising projects reach the voting stage.
- **E-CEO (ELECTED CEO):** The E-CEO is an **executive representative elected by the community** (hence “Elected CEO”). This person is nominated by Endorsers (often the Endorsers will nominate a few qualified candidates) and then voted on by token holders. The E-CEO’s role is to serve as the **legal and operational liaison** for Invtron DAO – effectively, the E-CEO is the individual who can represent the DAO in the traditional world. This is important because, while the DAO itself is decentralized, interacting with real-world legal systems and organizations may require an authorized person. The E-CEO has certain roles and permissions distinct from the Endorsers: for example, the E-CEO would be responsible for officially signing partnership agreements, ensuring regulatory compliance on behalf of the DAO, and initiating processes like the token swap voting, or exchange listing with outside entities. In governance terms, the E-CEO does *not* unilaterally decide what projects to fund – that remains with the community vote. However, the E-CEO helps execute the community’s decisions in practice. For instance, if the community votes to fund Startup X, the E-CEO will be the one who releases the funds and makes sure that any off-chain requirements are handled (like legal investment agreements or equity arrangements if any). Like Endorsers, the E-CEO serves at the community’s behest and can be voted out/replaced per the DAO’s governance rules if needed.

- **VOTING PROCESS AND VOTING VALUE:** Invtron DAO implements a sophisticated voting mechanism to make governance fair and to incentivize informed voting. While voting on project funding for example, Each token holder's voting power is quantified by a metric called **Voting Value**. Voting Value represents the influence of a participant and is calculated based on their token holdings – specifically, in funding requests voting, it is calculated at *0.5% of the USDT (fiat) value of the holder's total tokens at the time of voting*. This means larger stakeholders have more weight, but it's capped in a way (maximum of 1% of the funding request soft cap) to prevent any single whale from dominating outright. Additionally, to keep making small Token holders influencing decision-making.

All votes are executed via smart contract and results are tallied transparently on-chain. A proposal will typically have criteria like a **quorum (minimum participation)** and **soft cap/hard cap** in terms of approval (for instance, needing a sufficient number of weighted votes to pass, and a minimum number of 200 positive voters to ensure broad consensus).

- **PODD (OUR PATENT-PENDING PROOF OF DUE DILIGENCE) MECHANISM:** To further strengthen governance, Invtron DAO introduces the PoDD reward system. **Proof of Due Diligence (PoDD)** is a mechanism that incentivizes stakeholders to vote in alignment with careful due diligence rather than hype. In practice, PoDD can work as follows: after a project's outcome is determined (for example, whether it eventually reaches its fundraising soft cap or not), those token holders who voted “correctly” (meaning their vote aligned with the eventual outcome of the majority of voters) will receive rewards. This encourages voters to seriously consider the merits of each proposal and listen to Endorsers' recommendations, because simply voting “yes” on everything or guessing does not always bring back rewards. Essentially, PoDD creates a **game-theoretic incentive for honesty and diligence**: voters have reason to carefully evaluate proposals and only support those they truly think will succeed, as their track record will matter. This aligns individual incentives with the DAO's collective goal of funding only quality projects.

Through this governance structure, Invtron DAO ensures that **all participants have a voice, but decisions are guided by expert analysis and responsible leadership**. A typical flow in governance will be: a startup proposal is submitted -> Endorsers perform due diligence and publish a report -> the Endorsers approves it by majority of Endorsers voting -> the E-CEO approves the listing for community voting and a funding pool will be created -> token holders cast votes (weighted by Voting Value) -> the proposal is either approved or rejected based on the if the funding pool is above or below soft cap -> if approved, the DAO would locks the funding pool for the E-CEO to release, and then PoDD rewards will distributed according to PoDD conditions. Meanwhile, realtime elections for Endorsers and E-CEO keep those roles democratically accountable. This model fosters a **healthy, dynamic governance ecosystem** where the community is actively involved and

checks and balances are in place to maintain the DAO's integrity and focus.

TOKENOMICS

The Invtron DAO ecosystem is powered by its native token (ticker symbol **INV**), which is central to both governance and the economic model of the platform. This section outlines the key aspects of Invtron's tokenomics, including token supply and characteristics, the **dual-token model** employed for operations, the allocation of tokens, and the use of raised funds. The tokenomics design aims to ensure the token's utility, fair distribution, and alignment of incentives among all stakeholders.

TOKEN SUPPLY AND TYPE:

Standard:	ERC-20
Total Supply:	1,000,000,000 INV Token.
Token Nature:	Utility, Governance & Payment.
Mintable:	Autotamatically through consensus "Inflationary"
Token Contribution Goal:	Soft Cap 50 million USDT.
Token Sale Price:	\$0.20 USDT

TOKEN UTILITY: INV is a **multi-faceted utility token** within the Invtron DAO platform. Primarily, it is a **governance token** – holding INV gives members voting rights in the DAO (as described in the Governance section). Beyond governance, the token also serves as a form of **economic stake** in the DAO's success: contributors purchase INV tokens to become part of the DAO, and the value of these tokens is intended to grow as the DAO funds successful projects (market demand for INV could increase with the platform's achievements). Additionally, INV tokens may be used within the platform for various utilities, such as accessing exclusive features on the Invtron portal, and as the medium for voting **reward distribution** (for example, PoDD rewards will be distributed in INV tokens). It's important to note that **INV is not a security token** – it does not represent equity in a company or pay guaranteed dividends, but rather is a hybrid utility token that grants participation rights and potential value appreciation based on the DAO's performance.

DUAL-TOKEN MODEL

Invtron DAO employs a **dual-token model** to balance stability in investments with governance and value accrual. This model separates the functions of **investment currency** and **governance/value token** into two

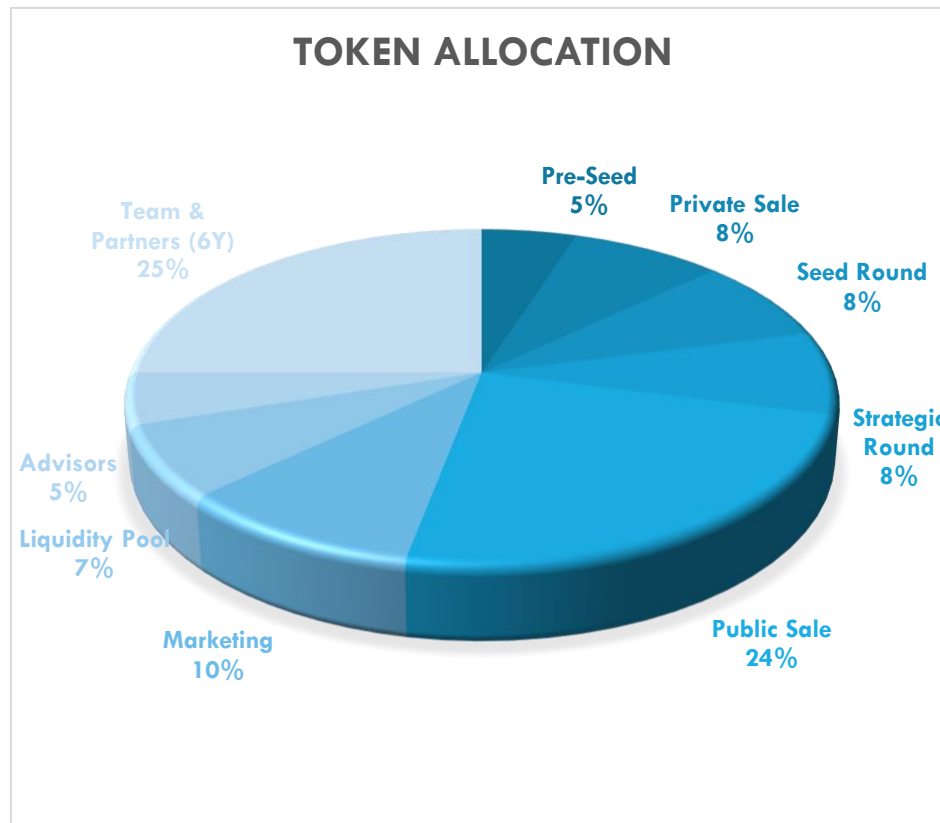
complementary tokens, creating a more robust economic system. In Invtron's case, the dual-token framework can be described as follows:

- **STABLE INVESTMENT TOKEN:** To raise funds and invest in startups, Invtron DAO uses a stable-value token (or stablecoin) as the **investment currency**. This is a stable token issued by Invtron DAO itself pegged to the INV/USDT exchange rate (e.g., an “Invtron USD” token if created). The stable token ensures that the value of contributions is not subject to crypto-market volatility in the short term. When the DAO funds a startup, it will disburse funds in a stable currency, as a temporary major providing startups with predictable funding value, then the startup will be able to replace this token through the DAO with the native DAO token periodically based on preset releasing conditions. This mechanism **protects both investors and startups from the price swings** that pure crypto tokens can experience, ensuring that a certain amount of real-world purchasing power is gathered and invested.
(Note that this stable coin is not intended to be sold or used outside the Invtron DAO ecosystem, it's just a temporary store of FIAT value)
- **BENEFITS OF THE DUAL-TOKEN MODEL:** This separation of tokens results in a more stable and sustainable economic model. It simplifies the process for startups – they receive stable funding (not a volatile token that could drop in value after fundraising). Meanwhile, INV token exchange rate does not suffer from sudden selloff. Additionally, having a stable token layer makes accounting and regulatory compliance more straightforward, since investments can be tracked in fiat-equivalent terms.

In summary, the dual-token model in Invtron DAO decouples **investment stability** from **governance and funding**. One token ensures operational stability (value in, value out remains steady for funding), and the other token (INV) embodies the **community ownership and growth potential** of the platform. This design has been adopted to increase startups' confidence and to align the token's value with the actual outcomes of the DAO's investments.

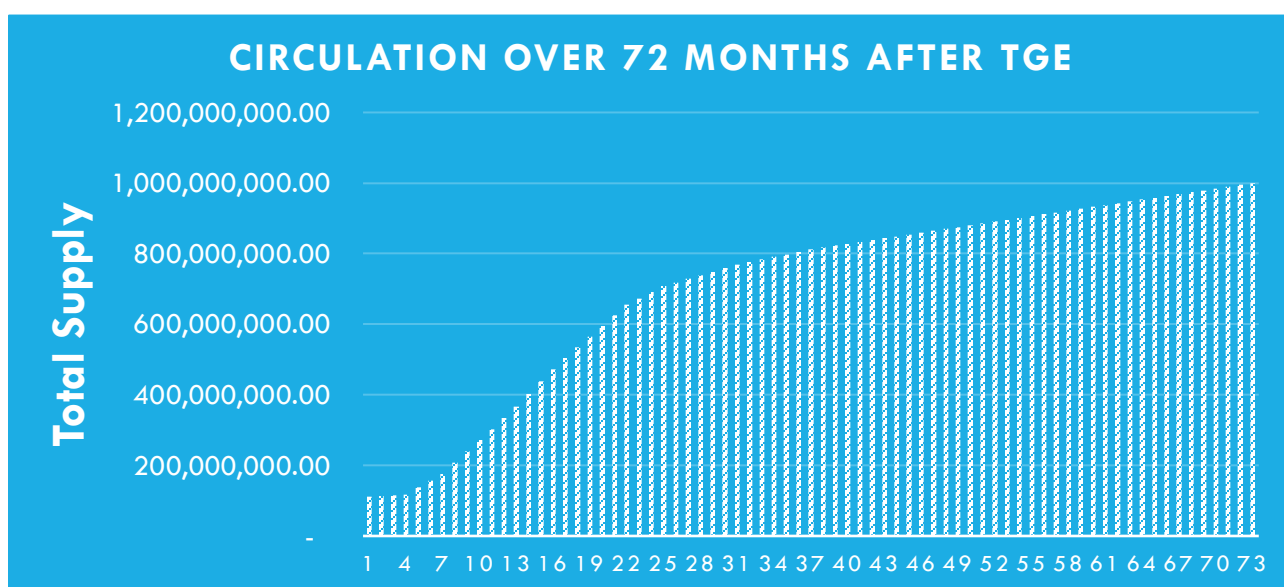
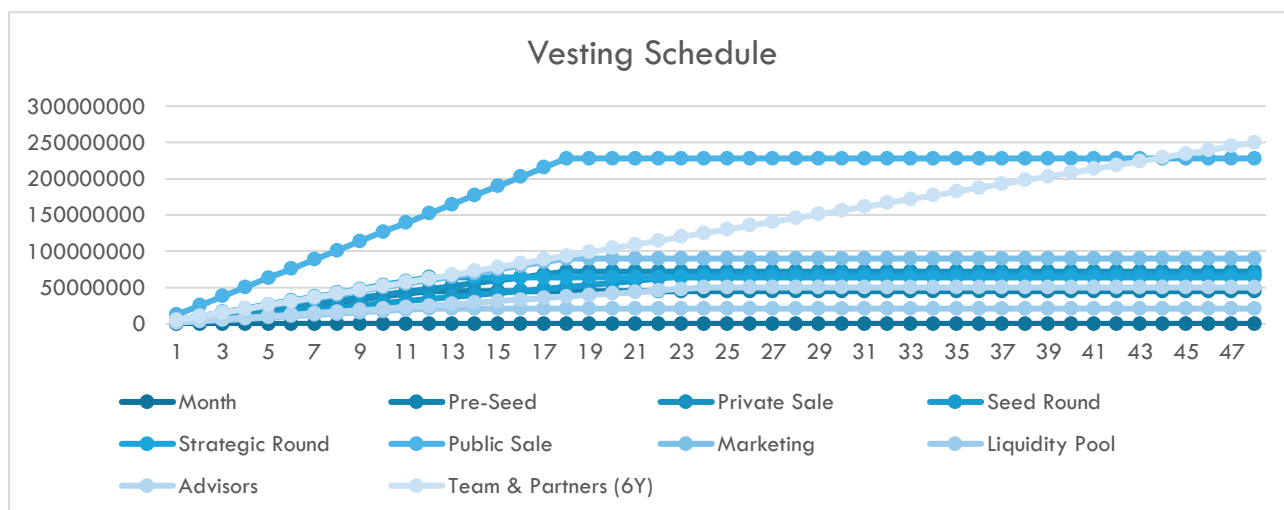
TOKEN DISTRIBUTION (ALLOCATION)

A crucial aspect of tokenomics is how the initial token supply is allocated among various stakeholders and purposes. Invtron DAO has outlined a **token allocation plan** that ensures a fair distribution and reserves tokens for important ecosystem functions. The following pie chart and breakdown illustrate the allocation of the 1 billion INV tokens:



- **24% – PUBLIC TOKEN SALE:** This allocation represents the largest portion available for public contributors. Tokens are released with a schedule of 5% at Token Generation Event (TGE), a 3-month cliff, followed by linear vesting over 18 months.
- **5% – PRE-SEED:** Allocated for early supporters and strategic investors. A structured vesting schedule applies: 10% available at TGE, a 12-month cliff, followed by linear vesting over the next 12 months, ensuring sustained commitment from these foundational contributors.
- **8% – PRIVATE SALE:** Targeted at private investors who provide significant early support. The tokens come with a vesting schedule: 10% available at TGE, a 6-month cliff, and 18 months of linear vesting thereafter.
- **8% – SEED ROUND:** With an initial 15% available at TGE, a 6-month cliff, and linear vesting extending over 24 months to incentivize long-term involvement and strategic alignment.
- **8% – STRATEGIC ROUND:** Aimed at strategic partnerships and stakeholders. They feature 20% availability at TGE, a shorter cliff period of 3 months, followed by a 12-month linear vesting schedule to promote ongoing collaboration.
- **10% – MARKETING:** Reserved for promotional campaigns, partnerships, community engagement, and incentives. The tokens have a 10% initial release at TGE, followed by a 6-month cliff and 18 months of linear vesting, designed to support steady growth and engagement activities.

- **7% – LIQUIDITY:** Dedicated to maintaining healthy market liquidity, 70% of this allocation is released at TGE, with the remaining 30% distributed monthly over 12 months. This ensures stable trading conditions and minimized price volatility.
- **5% – ADVISORS:** Allocated to expert advisors providing critical guidance, these tokens have a vesting schedule with a 12-month cliff followed by linear vesting over the subsequent 24 months, ensuring continuous strategic support.
- **25% – TEAM & PARTNERS (VESTED FOR 6 YEARS):** The most substantial long-term allocation reserved for core team members and key partners, fostering long-term commitment and aligning interests with the DAO's sustained success. Tokens in this category are subject to a 24-month cliff followed by a prolonged linear vesting period over the next 48 months.



USE OF FUNDS

In addition to token distribution, Invtron DAO has a clear plan for how the funds raised (through the token sale and other funding rounds) will be utilized. Proper fund allocation ensures the project can execute its roadmap and sustain operations. The funds will be allocated into key categories as illustrated by the following chart:

- **30% – MARKETING & COMMUNITY BUILDING:** A significant portion of the budget (30%) is devoted to marketing efforts and growing the Invtron DAO community. This includes expenses for advertising campaigns, content creation, community events, ambassador programs, and other user acquisition strategies. Building a strong community of contributors and a positive brand presence is crucial for the platform’s network effects, so this category receives the largest share of the budget. Continuous marketing in multiple regions will attract both startup projects to the platform and investors to the token, fueling ecosystem growth.
- **10% – RESEARCH & DEVELOPMENT:** 10% of the funds are allocated to R&D, which involves ongoing development of the Invtron DAO platform and underlying technology. This covers hiring developers and engineers, security specialists (for audits and improvements), and possibly researching new features such as advanced voting mechanisms, AI-driven project scoring, or Layer-2 scaling solutions. Investment in R&D ensures the platform remains technically robust, secure, and at the cutting edge of decentralized finance (DeFi) and DAO capabilities.
- **25% – OPERATIONAL EXPENSES:** A quarter of the funds will go toward operational costs of running Invtron DAO as an organization. This includes salaries for operational staff and overhead for day-to-day operations, legal and administrative expenses (especially since the DAO interfaces with real-world legal entities), office or remote work infrastructure costs, and other general and administrative (G&A) costs. As Invtron DAO is based out of Switzerland (Zug, known as “Crypto Valley”), operational expenses would also include compliance costs for operating legally in that jurisdiction. The 25% allocation ensures the DAO’s core team and organizational needs are funded to keep the project on track.
- **10% – LEGAL & REGULATORY COMPLIANCE:** Given the complex regulatory environment surrounding blockchain, 10% of the budget is specifically reserved for legal considerations. This covers obtaining necessary licenses and permits (as indicated in the roadmap, securing legal counsel, ensuring KYC/AML compliance mechanisms are in place for participants, and continuing to adapt to regulations in different jurisdictions as the platform grows. This allocation underscores Invtron DAO’s commitment to operating within legal frameworks and protecting itself and its community from legal risks.
- **20% – INVTRON DAO TEAM & FOUNDERS:** 20% of the raised funds are allocated to the founding team and core contributors as compensation (separate from their token

allocation). This can be thought of as the portion of funds that effectively pay for the labor and sweat equity that the team has invested and will continue to invest.

- **5% – RESERVE & CONTINGENCY:** Finally, 5% of the funds are set aside as a **reserve fund for unexpected expenses or contingencies**. This is a prudent buffer in the budget to handle unforeseen costs or economic downturns. If, for example, development takes longer than expected, or regulatory changes require sudden new compliance measures, or any other surprise expense occurs, this reserve can cover it without jeopardizing the project. It acts as a safety net to ensure the DAO can navigate uncertainties and continue operations smoothly.

The funds allocation plan reflects a balanced approach to utilizing contributors' money effectively: it heavily emphasizes product development and user growth (which drive value creation), covers necessary operational and legal bases, rewards the team driving the project, and maintains a cushion for surprises. This kind of breakdown would be revisited periodically by the DAO governance to ensure alignment with evolving project needs, but serves as an initial guideline for responsible financial management of the raised capital.

INVESTMENT MECHANISM

Invtron DAO's investment mechanism outlines **how a startup project moves from submission to funding** within the platform. This mechanism integrates the governance roles and tokenomics discussed earlier into a step-by-step process that ensures only vetted, community-approved projects receive funding. It is a **pipeline that starts with an idea and ends with capital deployment**, with checks and accountability at each stage. The following flow provides an overview of this process:

1. PROJECT SUBMISSION: A startup or entrepreneur with a business idea or project in need of funding begins by submitting a **Funding Request** on the Invtron DAO platform. This proposal typically includes a whitepaper or business plan, details about the team, the amount of funding requested, equity or token offer (if they plan to give the DAO a stake or tokens in return), and milestones for the project. The submission is done through the platform's DApp interface. At this stage, the project is pending and visible to **Endorsers**.

(The startup will also pay application fees in INV tokens, this will prevent spamming applications, and these tokens will go to the Invtron AG registered legal entity that represents the DAO to keep it running in the long term.)

2. DUE DILIGENCE BY ENDORSERS: Once a project is submitted, the elected **Endorsers** take over the evaluation. A subset of Endorsers is assigned to deep-dive into the proposal (this would be based on their domain expertise and geo location). They will communicate with the startup team to ask any pertinent questions, verify claims (for instance, checking the background of the founders, market analysis, financial projections), and assess risks and potential rewards. This process may include off-chain research and consultation with industry experts. After a thorough review, the assigned Endorsers produce a **Due Diligence Report** that summarizes the project's strengths, weaknesses, viability, and their recommendation (approve, reject, or suggestions for revision). They also assign a rating or score to the project based on standardized criteria. Based on that, all active elected **Endorsers** will vote on the project, and if the majority of Endorsers approves it, the project will be on hold for the E-CEO to examine and make the final decision. Essentially, this stage filters out bad actors or unfeasible projects and brings forward the promising ones with an informed perspective.

3. E-CEO REVIEW & PROPOSAL FINALIZATION: The E-CEO, acting on behalf of the DAO, reviews the Endorsers' findings. The E-CEO ensures that everything required for a community vote is in place: that the proposal adheres to legal guidelines (for example, if funding this project would require any special legal contracts, the E-CEO notes that), and that it's presented clearly. The E-CEO might coordinate with the startup to finalize terms of the potential investment. Once everything is in order, the E-CEO signs the approval on the proposal for a **community vote**. This includes adding comments on the blockchain via a smart contract that outlines the specifics (e.g., "Proposal #12: Fund Startup X with \$500k in exchange for Y% equity or tokens"). The community then will be able to see the project listed on **Active Funding Requests** and vote on it.

4. COMMUNITY VOTING: Now the ball is in the court of all **INV token holders**. A defined voting period begins (for instance, 72 hours window) during which token holders can cast their vote *for* or *against* funding the project. Each holder's vote is weighted by their Voting Value (which, as described earlier, is proportional to their token stake value). The platform UI displays the Endorsers' report, project details, and a discussion forum where members can discuss the proposal. Token holders consider the merits: Is this startup likely to succeed? Does it align with the DAO's investment strategy? etc. During the voting period, members can also change their vote if they reconsider. In parallel, PoDD incentives loom in the background: members know that voting

responsibly (i.e., only approving if they truly think the project will reach its funding targets) could yield them rewards in the short term. At the end of the voting period, the votes are tallied automatically by the smart contract. If the **approval criteria** are met (for example, a simple majority yes votes and a minimum quorum of, say, 200 Token Holders participated and their holding voting value meets the required softcap), the proposal is considered **Approved**. If criteria are not met, it is **Rejected** and will be removed.

5. FUNDING EXECUTION: For an approved proposal, Invtron DAO now moves to execute the funding. The smart contract will lock the Funding Pool until the E-CEO releases it (Stable Currency) to the startup's address, according to the terms. The contract will release the full amount in the (Stable Currency), knowing that the Stable Currency has limited exchange quota with the smart contract for funding request wallets, which is tied to the trading volume and the INV token market cap. The E-CEO might oversee this process and ensure any off-chain agreements (like signing a SAFE or investment contract) are completed with the startup before the release. At this point, the startup receives the resources to move forward with their project. They are likely expected to provide periodic updates to the DAO on progress.

6. PROJECT DEVELOPMENT & MONITORING: After funding, the startup executes on its project. Endorsers or the DAO's representatives might have ongoing check-ins with the project team. The community expects updates – this could be facilitated through the Invtron platform, where funded projects post monthly or quarterly reports. The DAO thus remains engaged with the project as an active stakeholder.

7. OUTCOME AND RETURNS: Eventually, the funded project will have an outcome. Ideally, the startup succeeds – it could launch a product, start generating revenue, or even get acquired or go public. The specifics of returns to Invtron DAO depend on what was negotiated: the DAO might have received equity, or tokens if it was a crypto project, or revenue share, etc. If the project was successful, Invtron DAO will receive its **share of returns** (e.g., tokens could be sold for profit, or dividends paid, or equity stake sold in an exit event). These returns, often delivered using the Invtron DAO native token, and the DAO will then burn it.

8. CONTINUOUS CYCLE: The process repeats as new proposals come in. Meanwhile, existing INV token holders see their token value influenced by the overall success of past investments and the outlook of

new ones. Contributors can always increase their stake (buy more tokens) or decrease it (sell tokens) as the project progresses, which in turn adjusts their influence.

This investment mechanism ensures that Invtron DAO operates like a **decentralized venture fund**: proposals are sourced, vetted, approved democratically, and managed post-investment, with community benefits flowing back. It's a system designed to reduce risk through collective intelligence and diversified bets, while maximizing transparency and accountability at each step. The one-time contribution approach (DIA) means contributors don't have to repeatedly put in money for each project – they are automatically part of every decision with their initial stake, which simplifies the user experience and commitment. Ultimately, this mechanism aligns everyone's incentives: **startups get needed capital and guidance, the community feels ownership and responsibility in the selection process, and investors stand to gain if their collective decisions are wise.**

ROADMAP

Invtron DAO has a clear roadmap that traces its journey from inception to future milestones. The roadmap not only highlights past achievements and developments (giving context to the project's maturity and evolution) but also outlines upcoming goals that demonstrate the team's strategic vision. Each phase of the roadmap includes important technical, business, and community-building milestones that pave the way for Invtron DAO's long-term success. Below is a timeline of key events and plans:

PAST MILESTONES (2017–2025)

2017–2018:

- **INCEPTION & CONCEPTUALIZATION:** Initial idea for Invtron DAO formulated.
- **WHITEPAPER RV01 (2018):** First draft outlining decentralized crowdfunding and governance principles.

2019–2021:

- **WHITEPAPER RV02 (2020):** Refined tokenomics and governance mechanics.
- **TEAM EXPANSION:** Key hires in blockchain development, legal compliance, and marketing.

2022–2023:

- **WHITEPAPER RV03 (2022):** Post-pandemic strategy update, emphasizing scalability and regulatory alignment.
- **MVP DEVELOPMENT:** Prototype platform built for testing core functionalities (governance voting, token issuance).

2024:

- **WHITEPAPER RV04–RV06:** Iterative updates integrating community feedback, due diligence mechanism enhancement.
- **FIRST MVP TEST:** Testing of governance voting, smart contracts, and proposal submission systems.
- **REGULATORY LICENSING:** Secured preliminary License in Switzerland (Zug), Invtron AG, the legal entity that should represent the DAO.

Q1 2025:

- **WHITEPAPER RV07 (MARCH 2025):** Final pre-launch revision, Introducing Dual Tokens mechanism, updated tokenomics, and global compliance frameworks.
- **UPDATING MVP:** Updates were made to the DAO mechanism and were reflected on the latest whitepaper revision along with the MVP.

CURRENT PHASE (Q1–Q2 2025)

MARCH 2025:

- **WHITEPAPER REVISION 07 RELEASED:** Finalizes tokenomics, governance updates, and technical architecture for the July 2025 launch.
- **PRE-LAUNCH COMMUNICATION:** Outreach via social media, and securing partnerships.

APRIL 2025:

- **EXCHANGE PARTNERSHIPS:** Secure listings for INV tokens on tier-1 and tier-2 exchanges post-launch.
- **SEED ROUND CLOSING (OPTIONAL / IDEAL):** Finalize strategic investments from venture partners and advisors.

MAY–JUNE 2025:

- **COMMUNITY ONBOARDING:** Host AMA sessions, webinars, and regional meetups to educate contributors.
- **PLATFORM BETA TESTING:** Invite select community members to test proposal submissions, voting, and wallet integrations.
- **FINAL SECURITY AUDITS:** Third-party audits of smart contracts and platform infrastructure.

- **TOKEN SALE PREPARATION:** Finalize token sale terms, caps (50Msoftcap/50Msoftcap/100M hard cap), and contributor rewards.
- **KYC/AML INTEGRATION:** Implement user verification protocols for token sale participation.

UPCOMING MILESTONES (JULY 2025 – POST-LAUNCH)

JULY 1, 2025:

- **PUBLIC TOKEN SALE LAUNCH:** Open INV token sale to the public, enabling contributors to join the DAO.
- **WHITEPAPER RV07 OFFICIALLY PUBLISHED:** Distributed across platforms with updated legal disclaimers and risk disclosures.

AUGUST 2025:

- **TOKEN DISTRIBUTION:** Allocate INV tokens to contributors post-sale and initiate liquidity pool creation.
- **EXCHANGE LISTINGS:** Begin trading INV tokens on partnered exchanges (e.g., KuCoin, OKx, Uniswap).

SEPTEMBER 2025:

- **DAO PLATFORM LAUNCH:** Open the platform for startup proposals and community voting.

Q4 2025:.

- **GLOBAL AWARENESS:** Target startup ecosystems worldwide for project submissions.
- **FIRST INVESTMENT VOTE:** Community evaluates and funds the inaugural startup project.

FUTURE VISION (2026+)

- **INVTRON DAO 2.0 GOVERNANCE:** Transition to fully on-chain voting and AI-driven due diligence tools.
- **OWN CHAIN INTEGRATION:** Develop the DAO on its independent Blockchain for stronger security and lower gas fees, the idea is some transactions will be gas free, such as voting.
- **REGULATORY SANDBOX PARTICIPATION:** Collaborate with global regulators to shape DAO-friendly policies.

TEAM

CORE LEADERSHIP

MALEK ALMSADDI

- **DeFi & Business Strategist:** 16+ years of cross-sector leadership, blending blockchain innovation with entrepreneurship.
- **Certified Blockchain Professional:** Author of *DeFi: The People's Money*, exploring decentralized finance's societal impact.
- **CEO of Kulassa:** Spearheads digital marketing solutions, optimizing client growth through data-driven strategies.

DR. MARIO FIGLIOLI

- **International Marketing Leader:** 15+ years driving 150% ROI campaigns and market expansion across Europe, MENA, and Africa.
- **Blockchain Innovator:** Published author (*Dubai: The Big Fake?*, *Dalla DEFI a INVTRON*) bridging traditional markets with decentralized ecosystems.
- **Martial Arts Champion:** 7x national titleholder, embodying discipline in both professional and personal pursuits.

ENG. KHALED TAHOUN

- **Finance & Operations Expert:** Structured 320+ deals in tech, healthcare, and real estate, aligning investor-founder visions.
- **Mobile Data Engineer (Ex-Batelco):** Pioneered 3G/4G deployments in Bahrain, collaborating with Huawei and Ericsson.
- **Crypto Analyst:** Deep expertise in BTC, ETH, and SOL, with a focus on inflation-resistant digital assets.
- **Founder of The Wire Media:** Curates insights on AI, SaaS, and fintech trends through a widely-read industry newsletter.

TECHNICAL MEMEBERS

MALIK ZEESHAN ASGHAR

- **Full-Stack Developer:** Mastery in MERN, Laravel, and React Native for scalable solutions.
- **Blockchain Architect:** Proficient in Solidity and Rust for building secure smart contracts and Web3.0 ecosystems.
- **Cloud & DevOps Specialist:** AWS-certified, optimizing application performance and infrastructure efficiency.

SHAHEEN MOHAMMED KHAN

- **UI/UX Designer:** Passionate about user-centered design, merging aesthetics with intuitive functionality.
- **Emerging Talent:** Committed to mastering industry trends, from wireframing to prototyping, for seamless digital experiences.

ADVISORY BOARD

SHADI BJERAMI

- **Procurement & Supply Chain Guru:** 20+ years slashing costs by 15% and cycle times by 30% for SMEs and governments.
- **Digital Transformation Leader:** Implements ERP systems to streamline operations across the Arab world.
- **Certified Expert:** Holds MCIPS, PMP, and CPPM credentials, delivering globally compliant strategies.

DR. SAIF YOUSIF ALSEWAIDI

- **Digital Platform Pioneer:** Founder of Arid (Arabic scientific network), Abser (e-learning), and Filspay (payment gateway).
- **Academic Authority:** Authored 15+ Scopus/ISI-indexed papers and 7 books on digital transformation and AI.
- **Conference Architect:** Organized 90+ international scientific events, fostering global knowledge exchange.

DR. AMMAR RIADH

- **Blockchain & AI Researcher:** Ph.D. in decentralized systems, specializing in smart contracts and IoT integration.
- **Cybersecurity Advocate:** Enhances data protection frameworks for enterprises and fintech applications.
- **Lifelong Learner:** Publishes cutting-edge insights on AI-driven business decision-making.

DR. STEFANO NARDO DI VIRGILIO SABATO

- **Operations Optimizer:** Leverages KPIs like OEE and OTD to maximize asset efficiency and profitability.
- **Supply Chain Strategist:** Transforms production capabilities into competitive advantages for global portfolios.
- **Corporate Advisor:** Guides financial institutions in aligning investments with operational realities.

CONCLUSION

Invtron DAO represents a **significant innovation in the world of crowdfunding and startup investment**, creating a bridge between promising startups and a global community of contributors in a way that benefits all parties involved. Through this whitepaper, we have outlined how Invtron DAO's decentralized approach addresses the limitations of traditional funding methods and offers a new paradigm powered by blockchain technology and collective governance.

EMPOWERING STARTUPS: Invtron DAO is designed to give startups access to the resources they need to succeed without the usual barriers. By tapping into a decentralized pool of contributors, startups no longer have to rely solely on pitching venture capitalists or taking out burdensome loans. The platform provides them with a transparent avenue to present their ideas and obtain funding based on merit and community interest. This could lead to an **acceleration of innovation**, as more early-stage projects get the chance to thrive. Startups funded through Invtron DAO are also bolstered by the community's support – having a base of token holders who are interested in the project's success can translate to early customers, evangelists, and a feedback network, improving their odds of success.

EMPOWERING INVESTORS: Contributors to Invtron DAO become more than just investors; they become members of a community with a voice. This inclusive approach means that anyone, not just wealthy individuals, can participate in venture opportunities. Contributors can diversify their risk by being part of a portfolio of projects rather than putting all their capital in one startup. They also gain confidence through the due diligence and governance processes – knowing that projects have been vetted by elected experts and approved by the majority of a knowledgeable community. Invtron DAO's use of the **Voting Value and PoDD mechanisms** encourages informed decision-making, which can lead to better outcomes for the group. **In short, investors get a safer, more engaging way to invest in early-stage ventures**, with the potential for significant returns if the funded startups succeed and the INV token appreciates.

COMMUNITY AND GOVERNANCE: One of the standout features of Invtron DAO is the **robust governance system** that leverages the collective wisdom of the crowd. Contributors have a say in the projects they support and can feel more involved in the process compared to traditional passive investments. Votes are weighted and structured to balance influence and prevent abuse, which helps maintain a fair system. The presence of Endorsers and an E-CEO adds layers of accountability and expertise, ensuring that the DAO's decisions are well-informed and that someone is tending to real-world responsibilities. This **democratic and transparent approach to decision-making** is a core strength of Invtron DAO and highlights why blockchain is a revolutionary tool for organizing such activities. The platform's governance model demonstrates that a community-driven investment fund is not only possible but can be effective and resilient.

RISK MITIGATION AND TRUST: Invtron DAO's primary goal is to **reduce risk as much as possible** in crowdfunding investment. By providing all necessary information about a project (including rigorous Endorser investigations), token holders can make informed decisions. The model inherently spreads risk – if an investment does not pan out, the loss is absorbed by the collective and there's no token burn in that case; if an investment is successful, mechanisms like token burns ensure that the success is reflected in the value of the token, benefiting all holders. The use of blockchain means all transactions and votes are recorded, providing an immutable audit trail. This transparency, combined with the community oversight, helps prevent fraud and ensures that **contributors' funds are used as intended**. Furthermore, because contributors only need to invest once to be part of multiple projects, they are less likely to suffer decision fatigue or overextend themselves, and they can rely on the DAO's processes to manage ongoing investments.

FUTURE OUTLOOK: As blockchain technology and the decentralized finance space continue to advance, we believe that more companies and investors will turn to alternative funding methods like those offered by Invtron DAO. Traditional barriers are coming down, and **the trend is moving toward more democratized, internet-native financial systems**. Invtron DAO is well-positioned to support this trend. By providing startups access to a streamlined funding process and by providing token holders the opportunity to collectively shape and profit from that process, Invtron DAO aims to revolutionize the way funding is obtained. The platform is creating a **brighter future for startups, contributors, and the crowdfunding ecosystem as a whole**.

In short, Invtron DAO is a trailblazer in fintech, merging the best aspects of crowdfunding, venture capital, and blockchain governance. It **embodies a future** where investing is more inclusive, decisions are community-driven, and the success of ventures is a shared victory. We are excited to embark on this journey and invite innovators and investors alike to join the Invtron DAO community. Together, we will find and fund the next generation of groundbreaking startups – and in doing so, share in the value we create. The coming years will show the impact we can have by harnessing the power of decentralization for investment, and we are confident that Invtron DAO will be at the forefront of this transformative movement.

TERMS AND CONDITIONS

GENERAL INFORMATION

INVTRON token does not have the legal qualification of a security since it does not give any rights to dividends or interests. INVTRON token has the legal qualification as a hybrid token, utility and payments, since it is intended to be used as a means of payment to acquire goods or services by third parties, or a means of money or value transfer. The sale of INVTRON tokens is final and non-refundable. INVTRON tokens are not shares and do not give any right to participate in the general meeting of INVTRON AG. INVTRON TOKENS cannot have a performance or a particular value outside the INVTRON DAO. INVTRON tokens shall therefore not be used or purchased for speculative or investment purposes. The purchaser of INVTRON TOKENS is aware that national securities laws, which ensure that investors are sold investments that include all the proper disclosures and are subject to regulatory scrutiny for the investors' protection, are not applicable. Anyone purchasing INVTRON TOKENS expressly acknowledges and represents that she/he has carefully reviewed this white paper and fully understands the risks, costs and benefits associated with the purchase of INVTRON TOKENS.

KNOWLEDGE REQUIRED

The purchaser of INVTRON tokens undertakes that she/he understands and has significant experience of cryptocurrencies, blockchain systems and services, and that she/he fully understands the risks associated with the crowd sale as well as the mechanism related to the use of cryptocurrencies (incl. storage). INVTRON AG shall not be responsible for any loss of INVTRON tokens or situations making it impossible to access INVTRON DAO, which may result from any actions or omissions of the user or any person undertaking to acquire INVTRON tokens, as well as in case of hacker attacks.

RISKS

Acquiring INVTRON tokens and storing them involves various risks, in particular the risk that INVTRON AG may not be able to further develop its operations and develop its platform and provide the services promised. Therefore, and before acquiring INVTRON tokens, any user should carefully consider the risks, costs, and benefits of acquiring INVTRON TOKENS in the context of the crowd sale and, if necessary, obtain any independent advice in this regard. Any interested person who is not in the position to accept or to understand the risks associated with the activity or any other risks as indicated in the Terms & Conditions of the crowd sale should not acquire INVTRON tokens.

IMPORTANT DISCLAIMER

This white paper shall not and cannot be considered as an invitation to enter into an investment. It does not constitute or relate in any way nor should be considered as an offering of securities in any jurisdiction. The white paper does not include nor contain any information or indication that might be considered as a recommendation or that might be used to base any investment decision. This document does not constitute an offer or an invitation to sell shares, securities or rights belonging to INVTRON AG or any related or associated company. The INVTRON token is just a utility token which can be used only on the INVTRON platform and is not intended to be used as an investment. The offering of INVTRON TOKENS on a trading platform is done to allow the use of the INVTRON platform and not for speculative purposes. The offering of INVTRON TOKENS on a trading platform is not changing the legal qualification of the token, which remains a simple means for the use of the INVTRON platform and is not a security. INVTRON AG is not to be considered as an advisor in any legal, tax or financial matters. Any information in the white paper is given for general information purpose only and INVTRON AG does not provide

with any warranty as to the accuracy and completeness of this information. Given the lack of crypto-token qualifications in most countries, each buyer is strongly advised to carry out a legal and tax analysis concerning the purchase and ownership of INVTRON TOKENS according to their nationality and place of residence. INVTRON AG today is not a financial intermediary according to Swiss Law and is not required to obtain any authorization for Anti-Money Laundering purposes. This qualification may change in case INVTRON AG offers services which are to be considered as qualifying a financial intermediation activity. In this case, the use of INVTRON AG services may require the positive conclusion of an AML/KYC identification process. INVTRON tokens confer no direct or indirect right to INVTRON AG's capital or income, nor does it confer any governance right within INVTRON AG; a INVTRON token is not proof of ownership or a right of control over INVTRON AG and does not grant the controlling individual any asset or share in INVTRON AG, or the INVTRON DAO. An INVTRON token does not grant any right to participate in control over INVTRON AG's management or decision-making set-up, or over the INVTRON DAO and governance to the Purchasers. Regulatory authorities are carefully scrutinizing businesses and operations associated with cryptocurrencies in the world. In that respect, regulatory measures, investigations, or actions may impact INVTRON AG's business and even limit or prevent it from developing its operations in the future. Any person undertaking to acquire INVTRON tokens must be aware of the INVTRON AG business model, the white

paper or terms and conditions, which may change or need to be modified because of new regulatory and compliance requirements from any applicable laws in any jurisdictions. In such a case, purchasers and anyone undertaking to acquire INVTRON tokens acknowledge and understand that neither INVTRON AG nor any of its affiliates shall be held liable for any direct or indirect loss or damage caused by such changes. INVTRON AG will do its utmost to launch its operations and develop the INVTRON DAO. Anyone undertaking to acquire INVTRON TOKENS acknowledges and understands that INVTRON AG will launch its first services by the start of the crowdsale. Other services available to the INVTRON Token purchasers may be offered at a later stage, according to the Whitepaper. On concluding the Commercial Operation, these tokens will be issued by a technical process referred to as a «Blockchain». This is an open-source IT protocol over which the Company has no rights or liability in terms of its development and operation. The token distribution mechanism will be controlled by a Smart Contract; this involves a computer program that can be executed on the Ethereum network or on a blockchain network that is compatible with Smart Contract programming language. They acknowledge and understand therefore that INVTRON AG (incl. its bodies and employees) assumes no liability or responsibility for any loss or damage that would result from or relate to the incapacity to use INVTRON tokens, except in case of intentional misconduct or gross negligence. INVTRON token is based on the Ethereum protocol. Therefore, any malfunction, unplanned function, or unexpected operation of the Ethereum protocol may cause the INVTRON DAO or INVTRON tokens to malfunction or operate in a way that is not expected. Ether, the native Ethereum Protocol account unit may itself lose value in a similar way to INVTRON tokens, and in other ways.

REPRESENTATION AND WARRANTIES

By participating in the crowd sale, the purchaser agrees to the above and in particular, they represent and warrant that they:

- have read carefully the terms and conditions attached to the white paper; agree to their full contents and accept to be legally bound by them.
- are authorized and have full power to purchase INVTRON TOKENS according to the laws that apply in their jurisdiction of domicile.
- are not a U.S. citizen, resident or entity (a “U.S. Person”) nor are they purchasing INVTRON TOKENS or signing on behalf of a U.S. Person; are not a Chinese resident or entity nor are they purchasing INVTRON Tokens or signing on behalf of a Chinese resident.

- live in a jurisdiction which allows INVTRON AG to sell INVTRON tokens through a crowdsale without requiring any local authorization and are following the local, state, and national laws and regulations when purchasing, selling, and/or using INVTRON tokens.
- are familiar with all related regulations in the specific jurisdiction in which they are based and that purchasing cryptographic tokens in that jurisdiction is not prohibited, restricted or subject to additional conditions of any kind.
- will not use the crowdsale for any illegal activity, including but not limited to money laundering and the financing of terrorism; purchase INVTRON TOKENS because they wish to have access to the INVTRON DAO.
- have sufficient knowledge about the nature of the cryptographic tokens and have significant experience with, and functional understanding of, the usage and intricacies of dealing with cryptographic tokens and currencies and blockchain-based systems and services.
- purchase INVTRON TOKENS because they wish to have access to the INVTRON DAO; - are not purchasing INVTRON TOKENS for speculative investment or usage.

GOVERNING LAW – ARBITRATION

The Client acknowledges and accepts that the INVTRON Token Sale operation is taking place within a Swiss legal environment that is still under development. The Parties agree to seek an amicable settlement before bringing any legal action. All disputes arising with the papers provided, shall be resolved by arbitration under the Swiss Rules of International Arbitration of the Swiss Chambers of Commerce in force on the date when the Notice of Arbitration is submitted under these Rules. The arbitration panel shall consist of one arbitrator only. The seat of the arbitration shall be Zug, Switzerland. The arbitral proceedings shall be conducted in English. INVTRON tokens will not be listed on any regulated stock exchange, such as SIX Swiss Exchange, or SIX. These Terms have been prepared without regard to the legal standards for prospectuses under art. 1156 or art. 652a of the Swiss Code of Obligations or the legal standards for facilitated prospectuses under art. 5 of the Collective Investment Schemes Act (“CISA”) or art. 27 ff. of the SIX Listing Rules or the listing rules of any other stock exchange in Switzerland. Neither these Terms nor any other material relating to the Offer, INVTRON or INVTRON tokens will be or have been filed with or approved by any Swiss regulatory authority. Specifically, these Terms will not be filed with, and the Offer of INVTRON tokens will not be supervised by, the Swiss Financial Market Supervisory Authority FINMA (FINMA). Furthermore, the Offer of INVTRON tokens has not been and will not be authorized under the CISA. Thus, the protection which is given

to purchasers of interests or units in collective investment schemes under the CISA does not extend to purchasers of INVTRON tokens.